

LAS VEGAS

LAS VEGAS AS YOU KNOW IT...
IS ABOUT TO CHANGE.

FOREVER.



WELCOME TO



The first of its kind non-gaming, non-smoking, ultra luxury resort, developed by Lorenzo Doumani's Majestic Resorts and designed by renowned architect Paul Steelman, will feature a 720 all suite five star hotel, six extraordinary freestanding restaurants, 270,000 square feet of Corporate Sky Suites (available for purchase by Tech, Entertainment, Sports, & Fashion companies), and an all encompassing medical wellness spa and fitness facility that will be amongst the finest of its kind anywhere in the world. Coming 2023.



LOCATION. LOCATION. LOCATION.

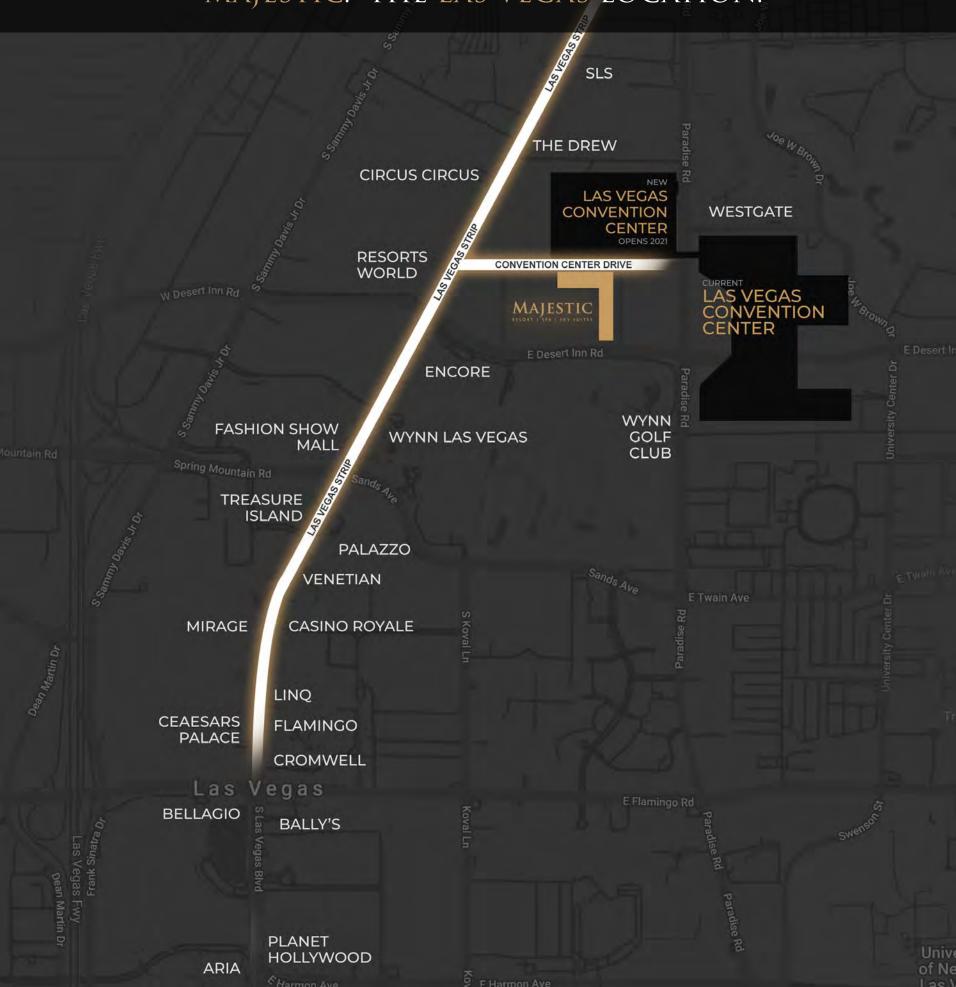
5-STAR ALL SUITE HOTEL

MEDICAL WELLNESS SPA

CORPORATE SKY SUITES

Located on over six acres directly across from the all new Las Vegas Convention Center, and just two blocks from the famed Las Vegas Strip, the \$850 million, 620 foot tall contemporary architectural masterpiece is scheduled to commence construction in 2020 and be completed in 2023.

MAJESTIC. THE LAS VEGAS LOCATION.





Las Vegas Tourism Statistics 2018

Annual Visitors	42,116,800
Hotel Occupancy	88.2%
Convention Delegates	6,501,800
Convention Impact	**************************************

Gaming as percentage of Las Vegas Revenue

1970	1980	1990	2000	2010	2020 (est)
73%	65%	55%	48%	42%	34%

Source: The LVCVA Research Center 2018

Las Vegas, More Than You Know...

Las Vegas is one of the fastest growing cities and largest destinations for tourism & conventions in the world. With a population of over 2.6 million people, 42 million visitors annually, 6.5 million annual convention delegates, and not to mention Nevada's "tax free" business climate, Las Vegas is an ideal location for your corporate needs. MAJESTIC LAS VEGAS. In the heart of the entertainment capital of the world.

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Be welcomed by a different kind of Vegas. No casino. No smoke. No noise. No hassle.

Only white gloved service & timeless contemporary elegance befitting the discerning traveler who wants and expects the very best. **Majestic Las Vegas. Experience the difference.**

720 Suite 5-Star Hotel

Non-Smoking

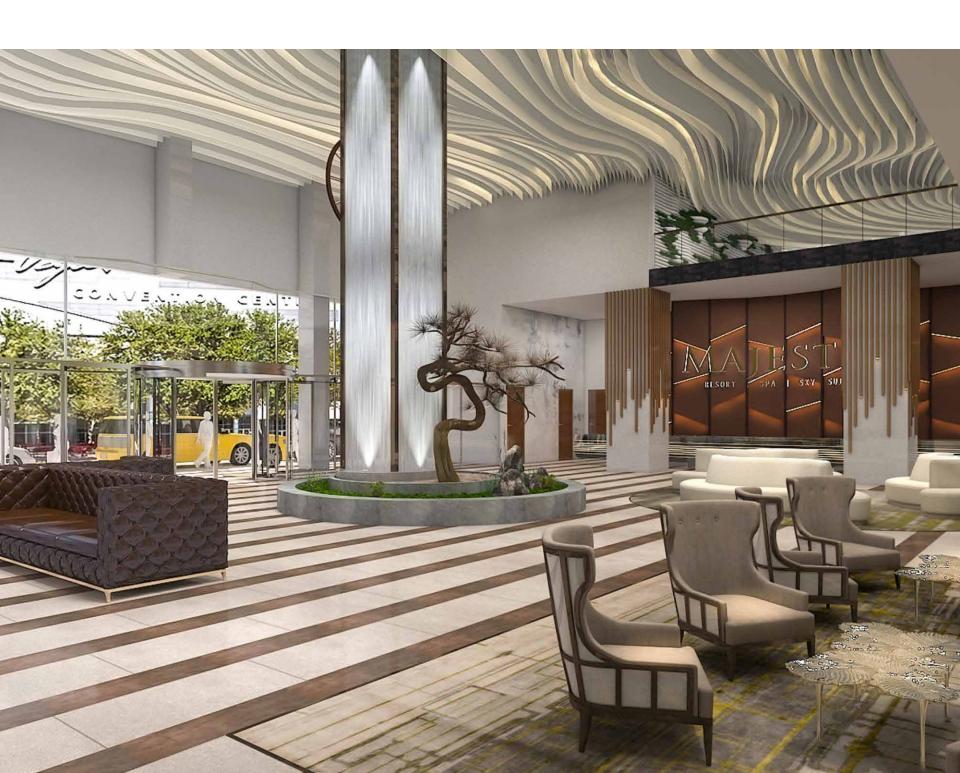
Non-Gaming

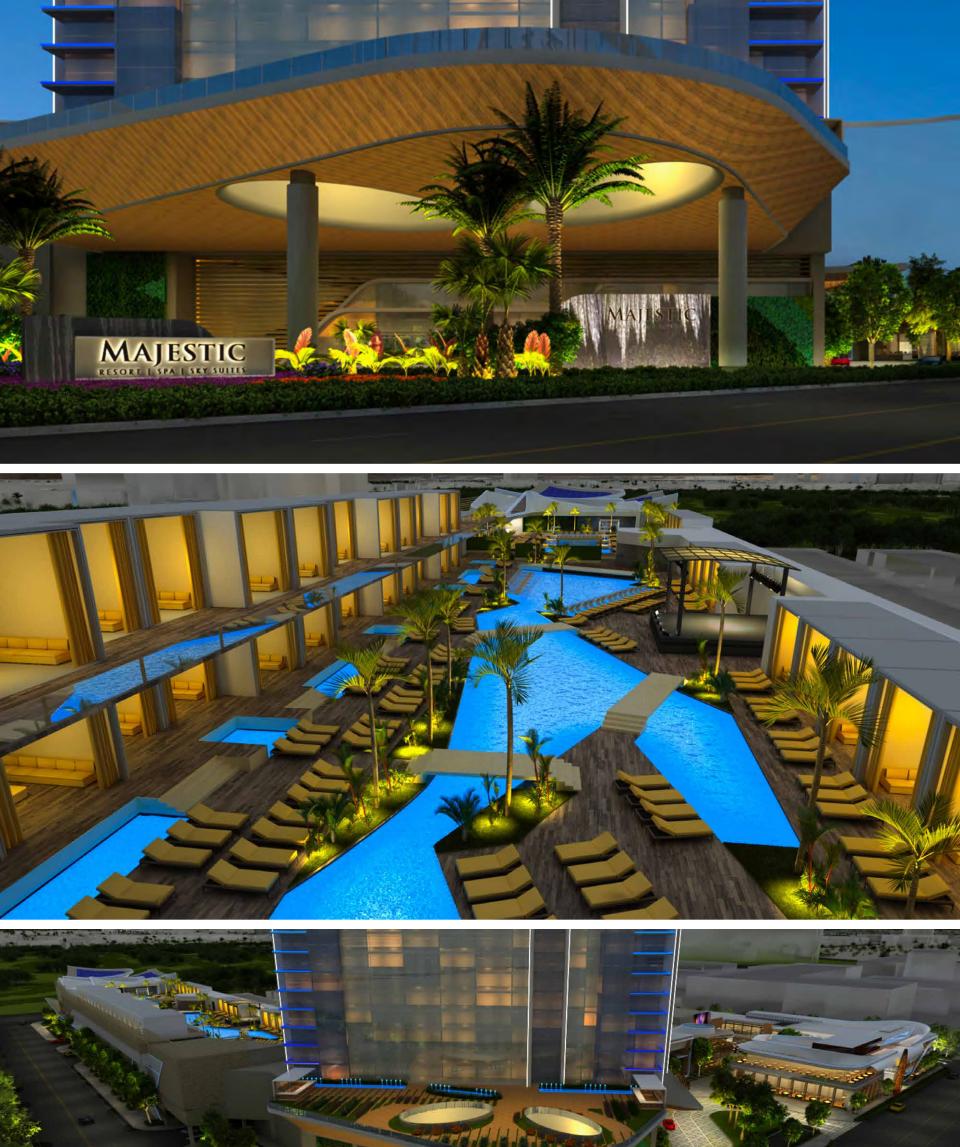
The CLUB at the POOL

Featuring 50 opulent cabanas overlooking the Las Vegas Strip

The MEETING Place

Lobby Bar, Lounge & Library with live entertainment







SPA MAJESTIC

Imagine a world-class spa, fitness center, and medical facility... all situated in an understated, elegant and relaxing setting. A transformative place where you can get a comprehensive executive physical (complete with all requisite testing), be pampered head-to-toe in opulent style with the finest beauty and spa treatments from around the world... or workout in a personalized gym with our celebrity trainers, state-of-the-art equipment, yoga, spinning, and interval training. Imagine a place where nutritionalists will design a customized healthy menu specifically designed for you (based on your individual physical exam and test results). Imagine SPA MAJESTIC, offering the best in health, fitness and nutrition. Now that's a recipe for life!





MAJESTIC PLAZA

Situated adjacent to the hotel and directly across from the all new Las Vegas Convention Center is the MAJESTIC PLAZA—a European styled Piazza featuring six freestanding world-class restaurants surrounding a spectacular courtyard with dancing waters and live entertainment. No matter what your palette or cravings... Majestic Plaza is the place to meet, greet, and eat.



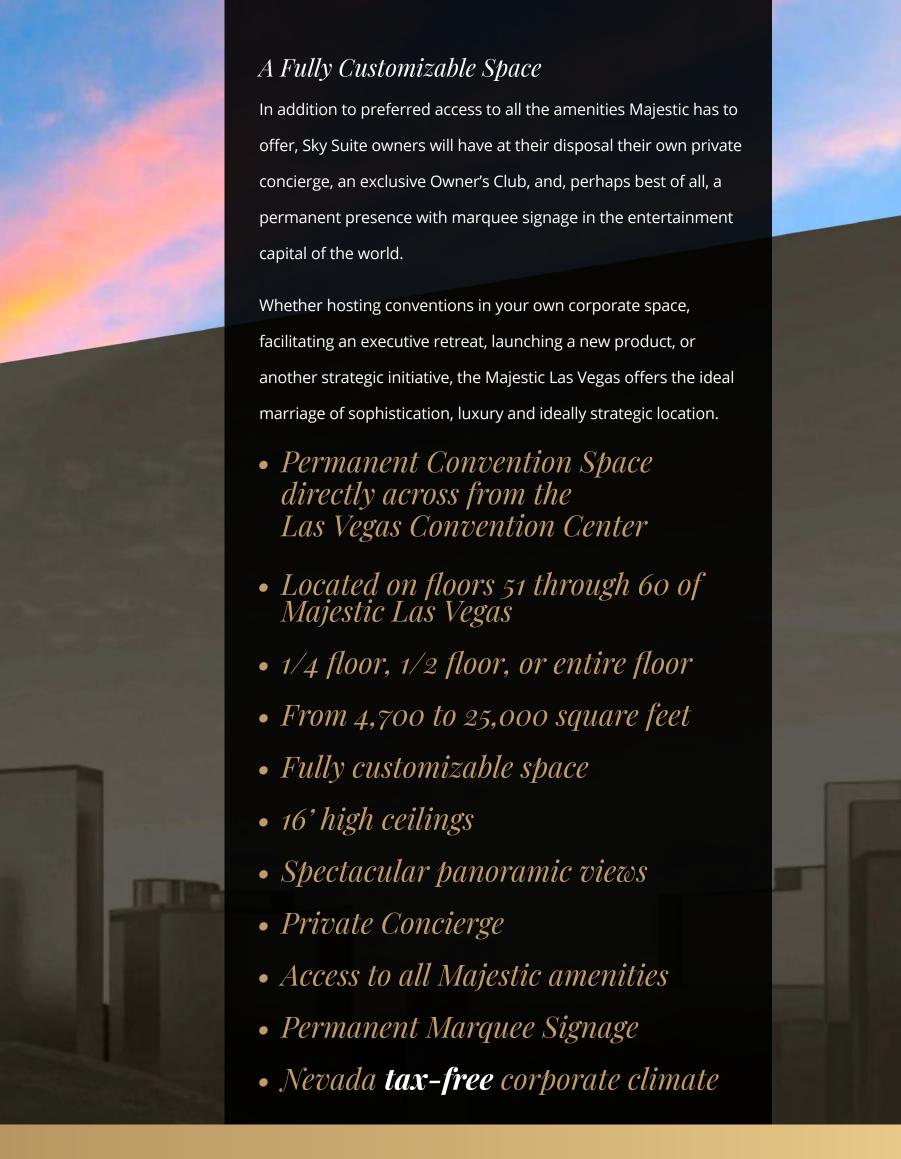




MAJESTIC

Featuring an unparalleled location across the street from the all new Las Vegas
Convention Center (opening 2021), the crown jewel of the Majestic Las Vegas are the Sky
Suites. Situated on levels 51 to 60 of the 620' tall Majestic, the Sky Suites are the perfect
corporate home for your tech, entertainment, fashion or sports company.

The Sky Suites will be offered in 1/4 floor, 1/2 floor, or entire floor options, ranging from 4,500 square feet to 25,000 square feet of fully customizable space, all with 16' high ceilings and spectacular panoramic views of the Las Vegas Skyline. Starting from \$10 million.



Your Las Vegas Convention & Corporate Headquarters for Tech, Sports, Gaming, Entertainment & Fashion Companies

MAJESTIC CORPORATE SKYSUITES

Available on Floors 51 through 58

BRONZE

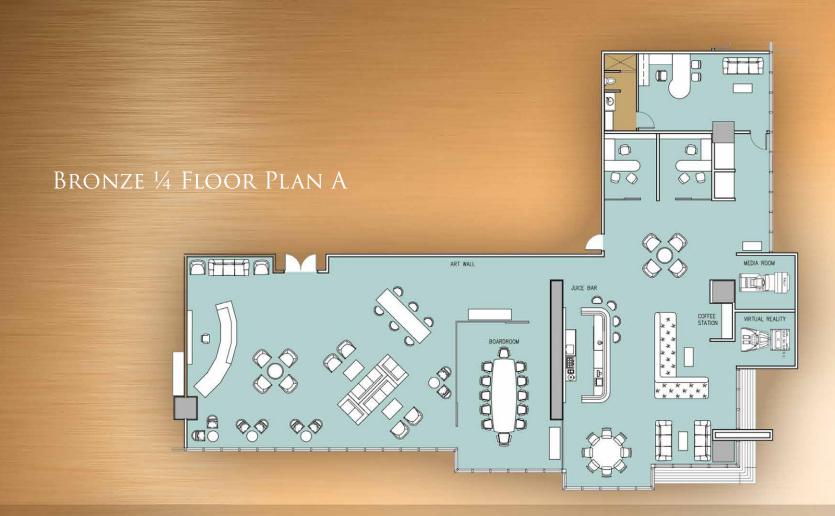
1/4 FLOOR PLAN 4,500 to 5,500 sq ft

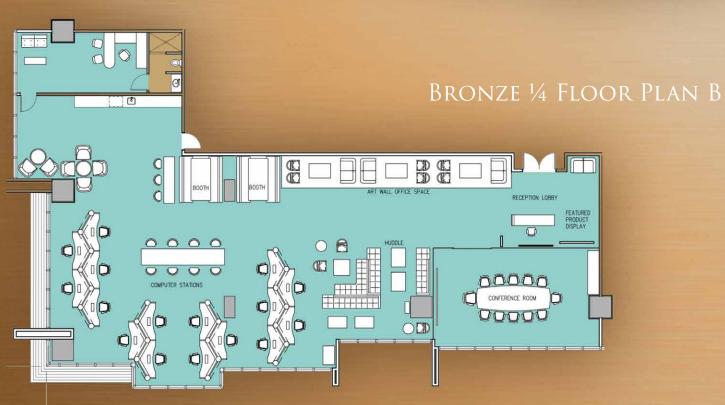




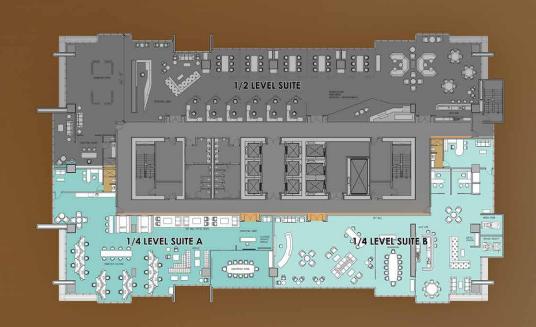








FLOOR PLAN





Available on Floor 59

SILVER

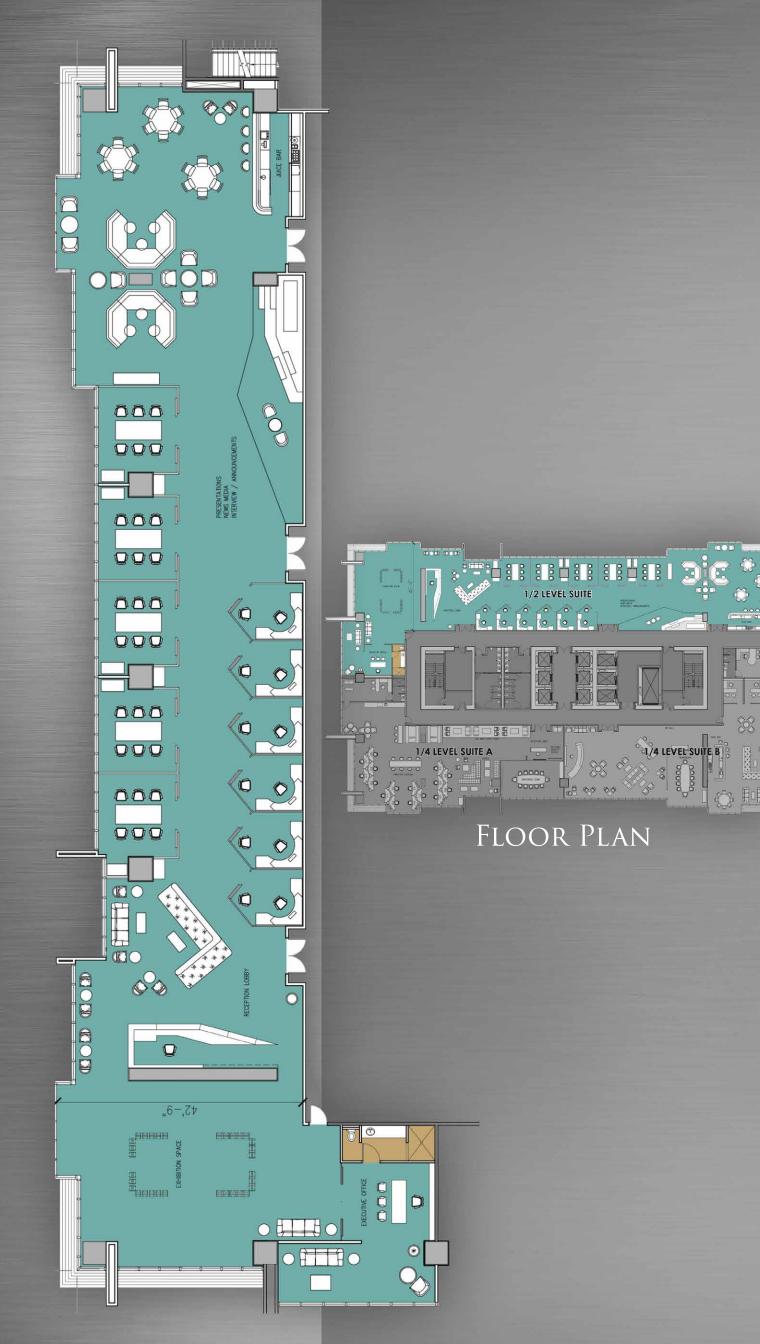
 $\frac{1}{2}$ Floor Plan 10,000 to 12,500 sq ft













Available on Floor 60

GOLD

FULL FLOOR PLAN

25,000 sq ft

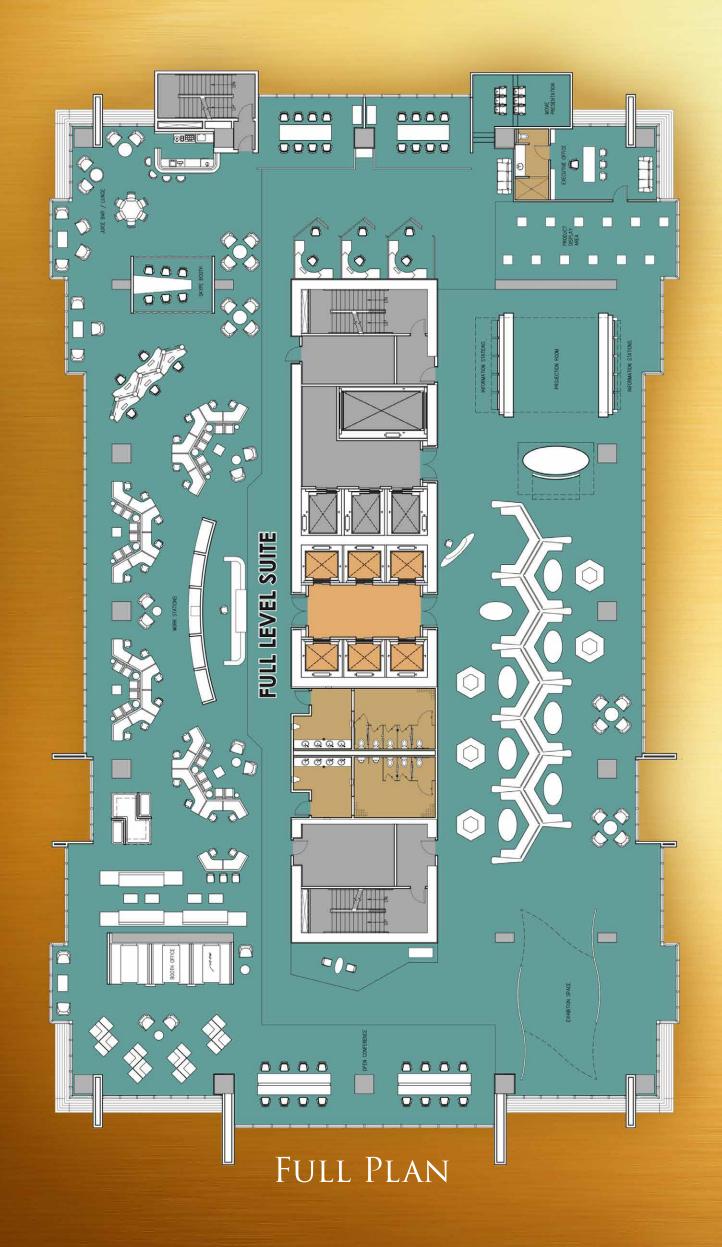












Ushering in a New Era of Las Vegas



Developer

Lorenzo Doumani has always been a bit of a "rebel"—and not just because he's a native Las Vegan. The son of Las Vegas pioneer Edward Doumani, Lorenzo was immersed in the hospitality and development business from an early age, working every conceivable job at his family's iconic El Morocco and La Concha Motels (designed by legendary architect Paul Revere Williams) —as well as getting to observe the development process from conception to completion on the Tropicana and Golden Nugget Hotels—carefully studying and learning from such visionaries as Jay Sarno (Caesar's Palace, Circus Circus) and Steve Wynn (his father's former business partner).

In 2000, he formed Majestic Resorts to redevelop the Las Vegas strip property on which the La Concha & El Morocco sat. As CEO of Majestic, he completed plans, entitlements and funding on the proposed \$650 million Waldorf Astoria condominium hotel. In October 2007, he sold the fully entitled project to developer Triple 5 for \$180 million.

In 2009, Lorenzo decided to go back to school, attending UCLA and obtaining his MBA in 2011. In 2013, Doumani purchased the historic Hollywood "Park Hill" estate from pop star Katy Perry in 2013. The property, which was in shambles, provided Doumani the opportunity not only to restore the estate to its 1920's glory, but to reinvent it as a new LA icon in his own signature style; timeless contemporary elegance. The "Park Hill" restoration & redevelopment project was completed in 2016 (www. ParkHillEstate.com).

In 2014, Lorenzo purchased a 6.1 acre site on Convention Center Drive—less than two blocks from the Strip and across the street from the new Las Vegas Convention Center (opening 2021). He imploded the former Clarion Hotel (which occupied the site) in early 2015, then began developing the Majestic Las Vegas—a 720 suite, 5 Star, non-gaming, non-smoking, resort with six free-standing restaurants, 270,000 square feet of Tech Sky Suites, and a medical wellness spa that promises to be the finest facility of its kind anywhere in the world. The \$850 million dollar project, which will commence construction in mid 2020 and is slated for completion in 2023, is a contemporary architectural masterpiece (architect: Paul Steelman) that is both futuristic and a throw-back to the 1960's—drawing inspiration from Paul Williams' iconic La Concha design.



Architect

Paul Steelman, a native of Atlantic City, New Jersey, is recognized as a visionary designer of global entertainment, hospitality, and gaming architecture. Paul has designed buildings for the mavericks of the gaming industry, including Kirk Kerkorian, Steve Wynn, Sheldon Adelson, and Stanley Ho.

Based in Las Vegas, Nevada, Steelman Partners is an international architectural firm specializing in the multidisciplinary facets of entertainment architecture, interior design, graphic design, lighting, and branding. The company has offices in Macau and Zhuhai, China; Ho Chi Minh City, Vietnam; Phnom Penh, Cambodia and Amsterdam, Holland. Renowned completed projects include: Four Seasons Macau, Sands Macau, Galaxy Macau, The Grand Ho Tram, Solaire Manila, Venetian Macau master plan and Cotai Central master plan, as well as Lost City and Caesars in South Africa.

Steelman Partners owns and operates several other design companies including DSAA (interior design), shop12 (lighting, theater, ride and attraction design), MARQI (branding and corporate identity), Competition

Interactive (gaming equipment), Inviro Studios (3D animations). Paul was honored as the 2010 SARNO Lifetime Achievement Award recipient and received the 2006 HOSPY Lifetime Achievement Award. He has also been featured in many publications and visual media, including Forbes Magazine "Designing for Dough" and the Oceans 13 DVD (The Opulent Illusion).

Paul serves on the board of directors for The Lou Ruvo Brain Institute in Las Vegas, The Federal Law Enforcement Foundation in New York, and The Clemson School of Architecture at Clemson University in South Carolina. He is an avid skier and sailor, and spends much of his free time in Mammoth Lakes, California. Paul and his wife, Maryann, have been married for over 35 years and have two adult children, Stephen and Suzanne.

Vision is the art of seeing what is invisible to others. ??

Jonathan Swift

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WELLNESS SPA

Inspire the Future.

The Majestic Las Vegas will commence construction in mid 2020, and is slated for completion in 2023

MAJESTIC

RESORT | SPA | SKY SUITES

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